

BulletBio.Com

Terms of Use

ACCEPTANCE OF TERMS

Welcome to www.bulletbio.com (“Site”), owned and operated by Bullet Biotechnology, Inc. (“Bullet Biotechnology”). Please read these Terms of Use (“Terms of Use”) carefully. By accessing the Site, you agree to be bound by, and to comply with, the Terms of Use. Bullet Biotechnology reserves the right to change the Terms of Use from time to time, as necessary, and will provide notice, on this page, of any such changes, including the date they became effective. You may access this page at any time through the Terms of Use link at the bottom of each page on the Site.

HEALTH INFORMATION DISCLAIMER

This Site may provide selected information available about a range of disease topics, presented in a summary fashion and intended to be used for educational purposes only. The information should not be interpreted as a recommendation for a specific treatment plan, drug usage, or any other medical advice and is not intended to be a substitute for the advice of a healthcare professional. Medical information changes rapidly, and it is important that consumers rely on the advice of a healthcare professional to employ good clinical judgment for the specific conditions of individual patients.

USER CONDUCT

By using this Site, you agree to abide by the following rules of user conduct:

In connection with your access to or use of the Site, you shall not: (a) take any action that imposes an unreasonable or disproportionately heavy load on the Site or its infrastructure; (b) interfere with or disrupt the Site or servers or networks connected to the Site, or disobey any requirements, procedures, policies or regulations of networks connected to the Site; (c) use spiders, crawlers, robots or any other similar means to access the Site or substantially download, reproduce or archive any portion of the Site; (d) sell, share, transfer, trade, loan or exploit for any commercial purpose any portion of the Site, or (e) violate any applicable local, state, federal, national or international law or regulation.

NO WARRANTY; LIMITATION OF LIABILITY

While we have used reasonable efforts to ensure that the information on this Site is accurate, complete and current, Bullet Biotechnology expressly disclaims any warranty or representation regarding the accuracy, completeness or currency of such information. **THE INFORMATION ON THIS SITE IS PROVIDED "AS IS," WITHOUT WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NON-INFRINGEMENT.** Bullet Biotechnology furthermore disclaims all liability for any damages, no matter their alleged cause nor theory of liability on which they are based, including, but not limited to, damages for personal injury or lost profits. In no event shall Bullet Biotechnology or its agents, affiliates, partners, licensees or licensors be liable for any direct, special, indirect, incidental or consequential damages or any damages whatsoever resulting from loss related to the use of the Site,

whether in an action of contract, breach of warranty, negligence, or other tortious action arising out of or in connection with the use of the materials contained on this Site.

LINKS TO OTHER WEBSITES

This Site may contain links to other websites located on servers maintained by others over whom Bullet Biotechnology has no control. We provide links to these external sites for your convenience. Bullet Biotechnology neither endorses nor makes any representation as to the accuracy or any other aspect of the information contained on such servers. Should any visitor to this Site provide information such as questions, comments, suggestions, ideas, or the like through any registration processes or feedback mechanisms located in the Site, except as expressly set forth in our Privacy Policy, Bullet Biotechnology shall have no obligation of any kind with respect to such information and shall be free to destroy, reproduce, use, disclose, and distribute the information to others without limitation.

FORWARD-LOOKING STATEMENTS

This Site contains forward-looking statements or forward-looking information that may not be based on historical fact, including, without limitation, statements containing the words “believe,” “may,” “plan,” “will,” “estimate,” “continue,” “anticipate,” “intend,” “expect,” “predict,” “project,” “potential,” “continue,” “ongoing” or the negative of these terms or other comparable terminology, although not all forward-looking statements contain these words and similar expressions. Forward-looking statements are necessarily based on estimates and assumptions made by us in light of our experience and perception of historical trends, current conditions and expected future developments, as well as the factors we believe are appropriate. Forward-looking statements on the Site may include, but are not limited to, statements relating to: the implementation of our business model and strategic plans; our ability to access capital and achieve profitability; our intent to complete a listing on a public stock exchange and all transactions, listing requirements and approvals related thereto; our ability to advance product candidates into, and successfully complete, clinical trials; the initiation, timing, cost, progress and success of our research and development programs, pre-clinical studies and clinical trials; our ability to obtain funding for our operations, including research funding; our ability to establish and maintain relationships with collaborators with acceptable development, regulatory and commercialization expertise and the benefits to be derived from such collaborative efforts; the manufacturing capacity of third-party manufacturers for our product candidates; our ability to recruit sufficient numbers of patients for our clinical trials; our ability to develop product candidates; our manufacturing capabilities and strategy; our ability to protect our intellectual property and operate our business without infringing upon the intellectual property rights of others; whether our third-party collaborators will maintain their intellectual property rights in the technology we license; whether we will receive, and the timing and costs of obtaining, regulatory approvals in the U.S., Canada, the European Union and other jurisdictions; the timing of, and our ability and our collaborators’ ability, if any, to obtain and maintain regulatory approvals for our product candidates; the therapeutic benefits, effectiveness and safety of our product candidates; the rate and degree of market acceptance and clinical utility of our future products, if any; our future financial performance and projected expenditures; and developments relating to our competitors and our industry, including the success of competing therapies that are or become available.

Such statements reflect our current views with respect to future events, are subject to risks and uncertainties and are necessarily based upon a number of estimates and assumptions that, while considered reasonable by Bullet Biotechnology as of the date of such statements, are inherently subject to significant medical, scientific, business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause our actual results, performance or achievements to be materially different from any future results, performance, or achievements that may be expressed or implied by such forward-looking statements. In making the forward looking statements included in this prospectus, Bullet Biotechnology has made various material assumptions, including but not limited to (i) obtaining positive results of clinical trials; (ii) obtaining regulatory approvals; (iii) general business and economic conditions; (iv) Bullet Biotechnology's ability to successfully out-license or sell its current products and in-license and develop new products; (v) the availability of financing on reasonable terms; (vi) Bullet Biotechnology's ability to attract and retain skilled staff; (vii) market competition; (viii) the products and technology offered by competitors; and (ix) Bullet Biotechnology's ability to obtain and protect patents and proprietary rights. In evaluating forward-looking statements, readers should know there are various risks, uncertainties, and other factors that could cause our actual achievements to differ materially from those projected in, or implied by, these forward-looking statements. Factors that may cause such a difference include, without limitation, our need for substantial additional financing and the availability and terms of any such financing, the safety and/or efficacy results of clinical trials of our product candidates, our ability to timely obtain regulatory approvals or comply with ongoing governmental regulation, our ability to successfully partner and manufacture any of our product candidates, the performance of our partners and their ability to achieve market acceptance of any of our product candidates, and our ability to obtain patents and to protect and enforce our intellectual property rights and to operate without infringing upon the proprietary rights of third parties.

These forward-looking statements are made as of the date the statements are made and we do not intend, and do not assume any obligation, to update these forward-looking statements. Readers are cautioned that forward-looking statements are not guarantees of future performance and are inherently uncertain. Accordingly, readers are cautioned not to put undue reliance on forward-looking statements.

TRADEMARK

Bullet Bio, Bullet Biotechnology and the logo are registered trademarks of Bullet Biotechnology. The use or misuse of these trademarks or any other materials, except as permitted herein, is expressly prohibited and may be in violation of copyright law, trademark law, publication rights, and communications regulations and statutes. Please be aware that Bullet Biotechnology intends actively and aggressively to enforce its intellectual property rights to the fullest extent permitted by law.

TERMINATION

Bullet Biotechnology reserves the right, if you violate the Terms of Use, to suspend or terminate any account you have created on this Site.

INDEMNIFICATION

You agree to indemnify, defend and hold Bullet Biotechnology and its parents, subsidiaries, affiliates, officers, employees, agents, partners, suppliers, licensees and licensors harmless from any claim or demand, including reasonable legal fees, due to or arising out of your use of the Site or violation of the Terms of Use.

© 2016 Bullet Biotechnology, Inc. - All Rights Reserved.

BulletBio.Com

Privacy Policy

Dated: November 9, 2016

Bullet Biotechnology, Inc. (“Bullet Biotechnology”) respects the privacy of visitors to its website and is committed to the protection of your personal information. We have developed this Privacy Policy to summarize how we collect, maintain and use personally identifiable information through our Internet sites. By using this website you are agreeing to the terms of this Privacy Policy. We may change or modify this Privacy Policy from time to time and will post such changes on this site. Therefore, we ask you to check this Privacy Policy occasionally to be sure that you are aware of these changes. Any such changes will be effective upon posting.

PERSONAL INFORMATION

Bullet Biotechnology may collect and process the following kinds of information:

1. Personally identifiable information (e.g. information from which you can be identified, such as your name, address, telephone number, email address, date of birth or other similar information (“Personal Information”) when you voluntarily provide this information to us.
2. Non-personally identifiable information relating to such things as the total number of visits to our website, the number of visitors to each page of our website, the Internet Protocol (IP) addresses of our visitors and the browser version you are using, the date and time of access, the time spent on our website and the domain names of our visitors’ internet service providers.

USE AND DISCLOSURE OF PERSONAL INFORMATION

Bullet Biotechnology may use Personal Information in a variety of ways. Your Personal Information may be used to respond to your inquiries or provide you with information, products or services that you request from us or which we feel may be of interest to you. If you do provide Personal Information to us, you agree we may contact you through a variety of methods including e-mail, postal mail and telephone. In addition, Bullet Biotechnology may use both Personal Information and non-personally identifiable information to improve the content of our website, to customize our website to your preferences, to understand how our visitors use our website so that we can improve the website and the customer experience and for internal research purposes. We may also use your IP address to help diagnose problems with our servers and for purpose of system administration. We may also aggregate your Personal Information with other data and use such aggregated data to help us improve our products and services.

Except as specifically provided in this Privacy Policy, Bullet Biotechnology will not transfer, sell or rent Personal Information to any third party for any purpose without your consent. We may transfer or share your Personal Information with third parties who provide us with services to enable them to provide such services. Such third parties will have agreed that they will only use such Personal Information on behalf of Bullet Biotechnology and not for their own marketing purposes and that they will meet substantially similar standards of data protection as Bullet Biotechnology. We may also provide information from our website in aggregate form without personally identifiable

information to third parties. Any third party that receives aggregated data must agree not to attempt to re-identify the persons to whom it belongs.

Bullet Biotechnology may disclose your Personal Information to third parties if we are under a duty to disclose or share your Personal Information in order to comply with any legal obligation, in order to enforce or apply our legal notice and other agreements, to respond to authorized information requests of government authorities, the courts, law enforcement agencies, for corporate audits or to protect the rights, property or safety of Bullet Biotechnology, our investors or others. This includes exchanging information with other companies and organizations for the purposes of fraud protection and credit risk reduction, and to respond to complaints or security threats.

You may choose to discontinue your consent to use your Personal Information by “opting out” or “unsubscribing” if you decide that you no longer want to participate in a program or receive additional information from us.

HOW WE PROTECT YOUR PERSONAL INFORMATION

Bullet Biotechnology takes reasonable steps to protect your Personal Information as you transmit it to our website and to protect your Personal Information from loss, misuse, unauthorized access, disclosure, alteration or destruction. The data you provide us will be held on a secured web server operated by Bullet Biotechnology or an agent performing services on our behalf. Unfortunately, the confidentiality of any Personal Information or the transmission of information via the Internet or email is not completely secure or error-free, and Bullet Biotechnology cannot guarantee the security of any data transmitted to us. You should also recognize that your use of the Internet and our website is solely at your own risk.

COOKIES

When you come to our website, we may obtain information about your Internet usage by using a cookie file, which is a text file stored on the hard drive of your computer. We do not collect personally identifiable information with our cookies but we use them to improve our website, gather aggregate usage metrics and deliver a more personalized service, including enabling us to track the interests of our users, to estimate our audience size and usage patterns, to recognize our users when they come to our website, to store information about your preferences and allow us to customize our website in accordance with your interests, and to speed up your searches. Web browsers typically accept cookies by default but you may change the settings of your browser to stop accepting cookies or to prompt you before accepting cookies from websites. However, if you configure your browser to stop accepting cookies, you may be unable to properly use certain parts of our website.

EMAIL

You may receive emails from Bullet Biotechnology. You can unsubscribe by clicking on the links available in our emails.

WHERE WE STORE PERSONAL INFORMATION

Personal Information collected on our website may be stored and processed in any country in which Bullet Biotechnology or its affiliates, subcontractors or agents maintain facilities, and by using this website, you consent to any transfer, storage or processing of data outside of your country of residence. Bullet Biotechnology will ensure that if data is transferred outside of your country of residence, it will still be treated in accordance with this Privacy Policy.

LINKS TO OTHER WEBSITES

Bullet Biotechnology websites may contain links to and from websites maintained by third parties that may provide useful information to you. If you follow a link to any of these websites, please note that these websites may have their own privacy policies. Bullet Biotechnology is not responsible for the privacy practices or the content of such other sites. We encourage you to check these policies before you submit any personal data to these websites.

MINORS

Our website is not intended or aimed at children under the age of 18. We do not knowingly directly collect personally identifiable information from visitors to our website who are under the age of 18 without parental consent, nor do we market our website to anyone under the age of 18. We ask that if you are under the age of 18, do not to send any information about yourself to us. In the event that we learn that we have collected any personal information from a child under the age of 18 without parental consent, we will delete that information from our database as quickly as possible.

CONTACT US

We welcome your questions and comments regarding this Privacy Policy and the use of your Personal Information. You may also contact us to update or correct any Personal Information that you have provided to us or to opt out of services that you have signed up for. Any questions, comments and requests regarding this Privacy Policy are welcomed and can be sent to info@bulletbio.com.